Joint Short Sea Shipping and Motorways of the Sea Focal points and short Sea promotion centres Meeting

European Coordinator's recommendations on Motorways of the Sea – Annual Report 2012

European Commission, DG MOVE
Jose Anselmo
TEN-T Policy, Motorways of the Sea (MoS)

BRUSSELS
21-22 November 2012
In July 2005 the European Commission has in particular designated a group of nine eminent European Coordinators to evaluate the progress of certain TEN-T Priority Projects, to make recommendations for the effective implementation of these projects and to play a major role in advancing the works.

The coordinators in charge of specific TEN-T priority projects are:

- **Pat Cox** [PP1: Berlin-Verona/Milan-Bologna-Napoli-Messina-Palermo rail link]
- **Carlo Secchi** [PP3: South-west European high-speed rail link / PP19: High-speed rail interoperability on the Iberian peninsula]
- **Laurens Jan Brinkhorst** [PP6: Lyon-Trieste-Divača/Koper-Divača-Ljubljana-Budapest-Ukrainian border rail link]
- **Péter Balázs** [PP2: Paris-Strasbourg-Stuttgart-Wien-Bratislava rail link]
- **Karla Peijs** [PP18: Rhine/Meuse-Main-Danube / PP30: Seine–Scheldt]
- **Luis Valente de Oliveira** [PP21: Motorways of the Sea (MoS)]
- **Gilles Savary** [PP22: Athina-Sofia-Budapest-Wien-Praha-Nürnberg/Dresden]
- **Pavel Telička** [PP27: Rail Baltica]
- **Karel Vinck** [The European Rail Traffic Management System (ERTMS)]
European Coordinator for TEN-T PP21
Prof. Luis Valente de Oliveira

- Appointed in 2008 by VP Barrot
- Reports directly to the Commissioner (VPs: Barrot, Tajani and Siim Kallas)

Objectives:

- Annual report yearly presented to the European Parliament and to the Member States (Perm Reps and FAC)
European Coordinator for TEN-T PP21 (3)

- Web Links:
European Coordinator for TEN-T PP21 (4)

- Annual Report 2012
- PP 21 – Motorways of the Sea: A sustainable Maritime Vision for Europe
- Building on Europe's Maritime Legacy and Looking Beyond Global trade
- It is based in interfaces with hundreds of experts in the maritime world, and
- It identifies Priority areas of action and recommendations
European Coordinator for TEN-T PP21 (5)

As abundantly developed in the previous reports, MoS continues to be addressed under a vision where the following five areas represent essential stepping stones:

- Ship operations and their impact on MoS
- Ports and their impact on MoS
- Hinterland connections
- Impact of the human element in MoS
- Intelligent Infrastructure

In 2010, the value of EU Seaborne external trade was of €1452.3 bn. Maritime transport and ports handle up to 90% (in Ton Km) of the EU external Trade and 40% (in Tons) of the intra-EU freight exchanges. In 2010, European maritime transport and ports have handled slightly under 400 Million Passengers. The number of enterprises implanted in European ports is over 800,000.
European Coordinator for TEN-T PP21
(5.1) – Changing Praxis

MoS objectives have considerably changed mainly due to the recommendations included in the reports. That was particularly the case with VP Tajani.

1 - From exclusive Modal shift and new links to

2 – Improved links

3 – Corridor integration

4 – highlights on wider benefit actions

5 – innovative implementation tools – PILOT Projects
Priority Project 21
Motorways of the Sea
Trans-European transport network. Achievement of the Priority projects.
European Coordinator for TEN-T PP21 (6)

The report also addresses:

- The New TEN-T Guidelines
- The CEF
- The 19 On-going MoS projects
- The Geostrategic and Transport operations framework

2020 and MoS Deployment Issues: ICT, Clustering Ports & development of Corridors, Internal Market and Logistic Chains, External Trade, MET & Employment, Blue Links to promote Growth

List of Development Priorities: Within Port Areas, Hinterland Connections, ICT, Ships and Human Resources
The patchwork today
Priority project sections completed by 2011
10 Core network Corridors
MoS 2012 and beyond (2)

- Guidelines
- CEF – 3rd Horizontal Priority (with Airports + Core Ports)

- Funding
  - Proposal EC – 20%
  - Council – 30%
  - EP – expected to go higher
European Coordinator for TEN-T PP21 (7)

Conclusions and Recommendations:

12 practical proposals for action on the following areas:

Integrated port infrastructure, hinterland infrastructure connections, Deployment of ICT and ICT services, improving know-how – origin/destination matrixes, articulation of ports, improved Human Element performance, integration of procedures and operations, identify RTD needs.
European Coordinator for TEN-T PP21 (8)

Harvesting opportunities: short term actions to meet market demands:

- Smooth integration in TEN-T Corridors (hinterland connections);
- Meeting the SECA challenges for 2015 (LNG, scrubbers, refuelling, etc);
- Harvesting the SECA market opportunities – e.g. newbuildings, retrofitting, green shipping, innovative port bunkering and revival of the European Shipbuilding industry - building new ships and retrofitting existing ones to meet the European market demands.
- Increasing safety and security standards by stimulating voluntary industrial actions
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10 Core network Corridors
FUTURE (1)

- There will be No Corridors Without Single Windows. WHERE? PORTS
MoS ONGOING Projects – 2012

**SINGLE WINDOW**

- **MIELE – IT Led (IT+ PT+ SP + DE + CY)**
- **Mos4Mos: SP led (SP+ IT+ GR + SL)**
- **Baltic Sea Hub & Spoke: DK led (DK+SE+ES)**
- **ITS Adriatic Multi-port Gateway: IT led (IT+SL+ CR)**
- **MoS24: IT led (IT, FR+ MT, BE, SW)**
- *[Implementation of Directive 65 – A/A]*
- **A/B + B/B common sense & consistent solutions**
FUTURE (1)

- There will be SECAs with different fuels or technologies.
- Nox + Sox particulates.
- WHERE? PORTS SHIPS
SECA as a priority area: LNG, Scrubbers, Methanol, others
MoS ONGOING Projects – 2012

SECA

● ECAS: LNG deployment: Pilot Project – DK Led (retrofitting vessels, standards)

● ECAS (2): LNG Deployment: Port Deployment Masterplan – Baltic Sea Ports Organisation

● ECAS: Use of Scrubbers (Trelleborg/Rostock with TT Lines) – and facilities in ports

● Framework for investment and critical mass for change

● COSTA – addressing use of LNG (ATL/MED/BS)
10 Core network Corridors
25 Roadmap to a Single European Transport Area

Container routes in the Baltic Sea
Thank you for your attention!