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EUROPEAN SHORT SEA
CONFERENCE 2016



Session 5: European Transport Policies and their financing

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Director Técnico

Puertos del Estado



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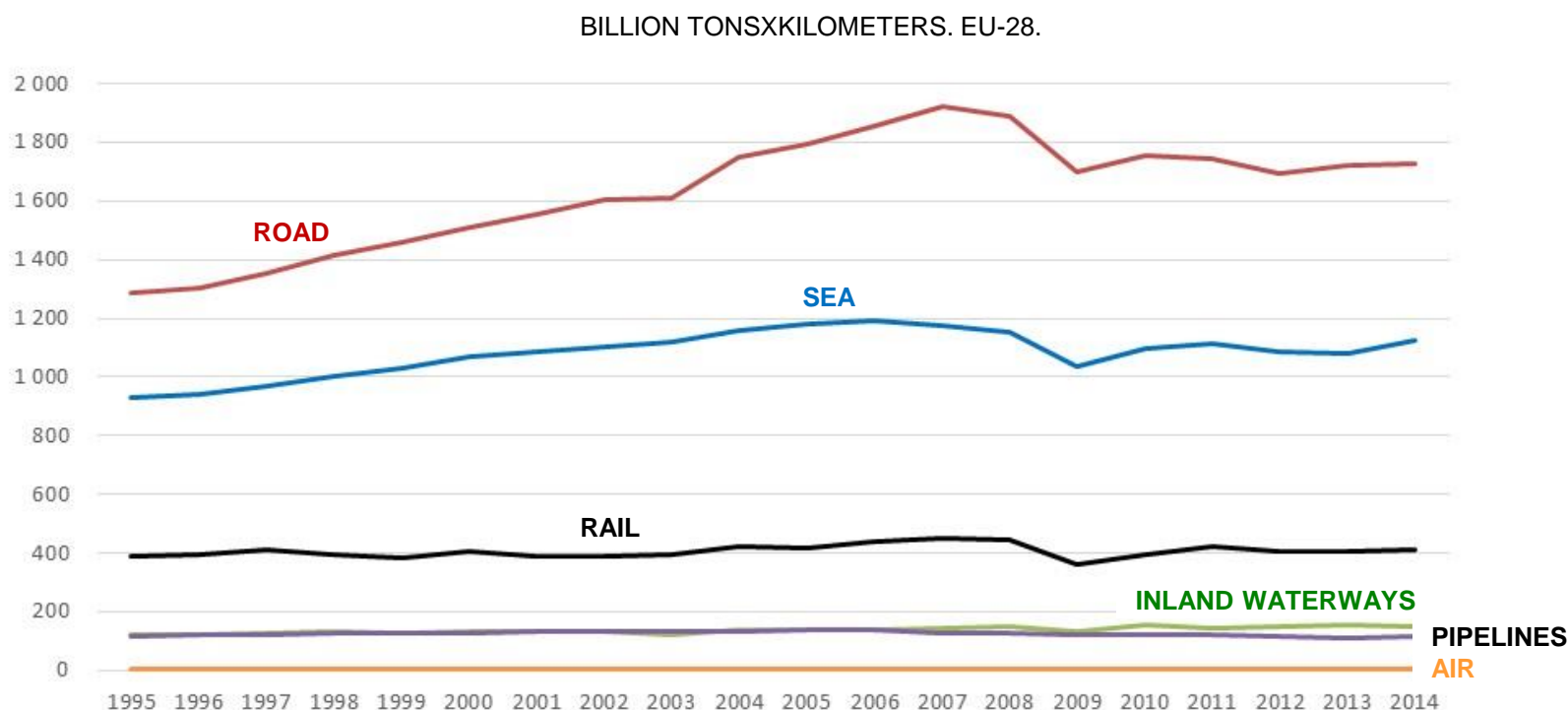
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FREIGHT TRANSPORT PERFORMANCE IN EUROPE. 1995-2014





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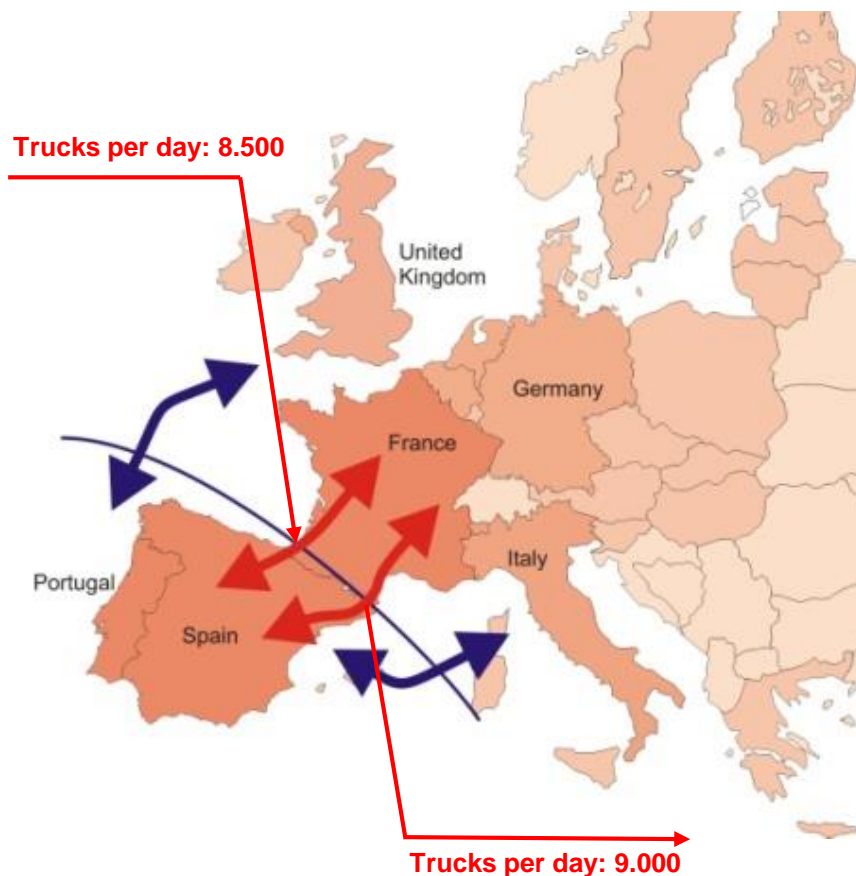
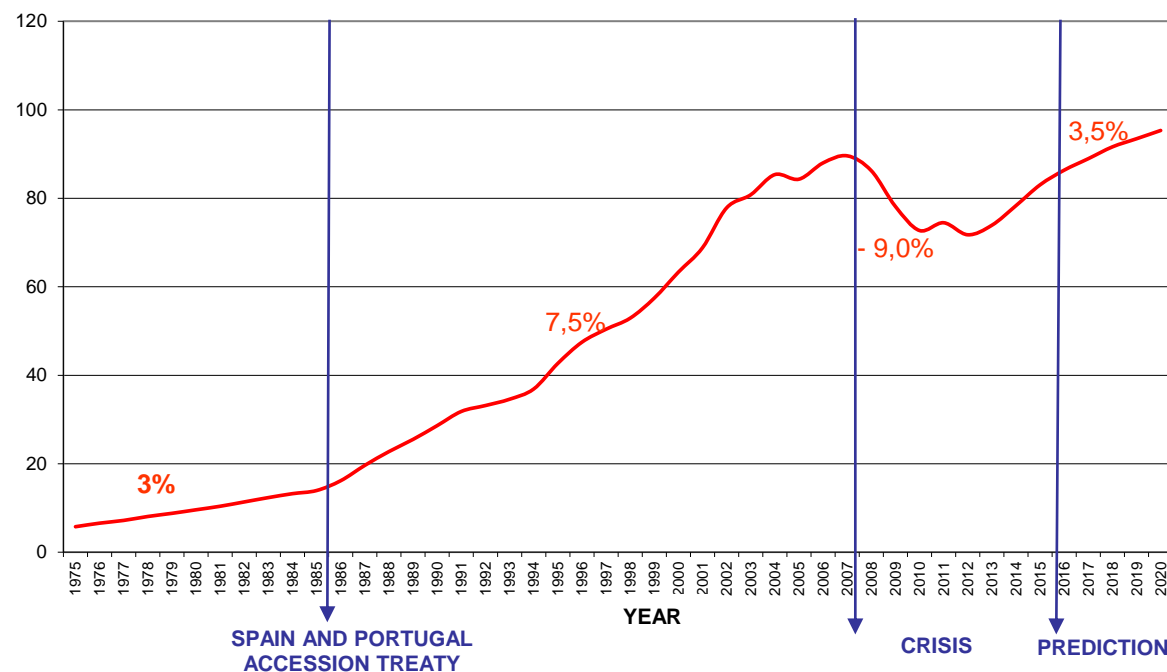


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AN EXAMPLE: FREIGHT TRANSPORT THROUGH PYRENEES

YEARLY FREIGHT
TRANSPORT VOLUMES
BY ROAD
(Million tons)





EUROPEAN TRANSPORT POLICY

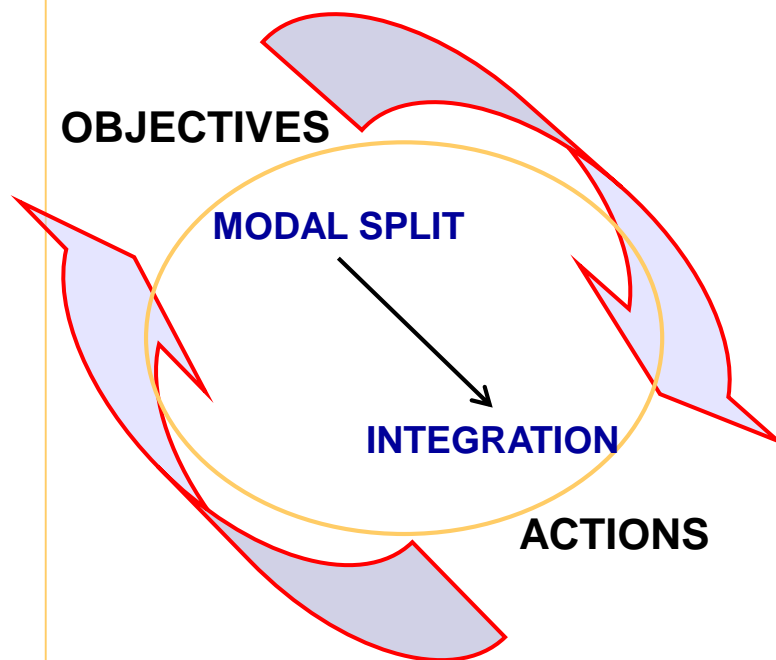
PRINCIPLES & CONCEPTS

EFFICIENT & SUSTAINABLE MOBILITY

- MULTIMODALITY
- INTERMODALITY
- CO-MODALITY
- SYNCHRO-MODALITY

FROM TRANSPORT/SUPPLY CHAIN
(PURE COMPETITION)
TO TRANSPORT/LOGISTIC NETWORK.
(COLLABORATIVE PLATFORMS).

TRANSPORT SYSTEM:
OPEN, SMART, SECURE, GREEN.



REGULATION & TOOLS

- INFRASTRUCTURES:

TRANSEUROPEAN NETWORK
TRANSPORT (TEN-T)

- SERVICES:

LIBERALIZATION.
MARKET/COMPETITION RULES
SPECIFIC PROGRAMMES LIKE
“MARCO POLO” NOW FINISHED



COMMON TRANSPORT POLICY. TEN-T AND MARKET

INFRASTRUCTURES: TRANSEUROPEAN NETWORK – TRANSPORT (TEN-T)

- 1996 OUTLINE OF A MASTER PLAN FOR **ROADS, RAILWAYS AND WATERWAYS**
- 2001 FIRST INCLUSION OF **PORTS** BY CATEGORIES
- 2004 LIST OF PRIORITY ACTIONS, INCLUDING “**MOTORWAYS OF THE SEA**” (Nº 21).
- 2009 CONSULTING PROCESS FOR TEN-T REVIEW
- 2010-2013 **CORE AND COMPREHENSIVE NETWORK. MULTIMODAL CORRIDORS.**
EUROPEAN FUNDS 2014 – 2020. **CEF, EFSI**

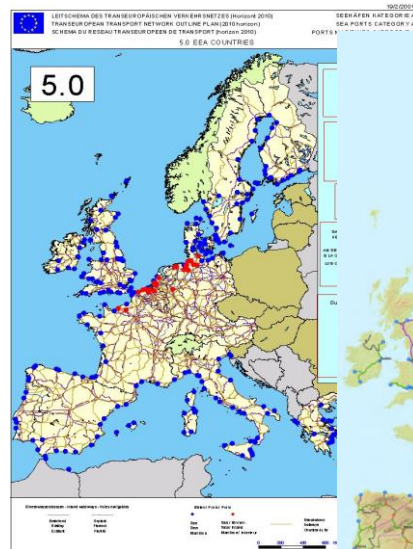
SERVICES. REGULATION.

- Since 80s **EU DIRECTIVES AND REGLAMENTS** DRIVEN TO PROMOTE AND GUARANTEE FREE AND FAIR COMPETITION WITHIN THE MARKET, IN ORDER TO ALLOW PRIVATE COMPANIES TO ACCESS TRANSPORT SERVICES PROVISION WITHOUT ANY KIND OF DISTORTION.
MARITIME, ROAD, AIR, RAIL (FREIGHT), AIRPORTS, AND PORTS?

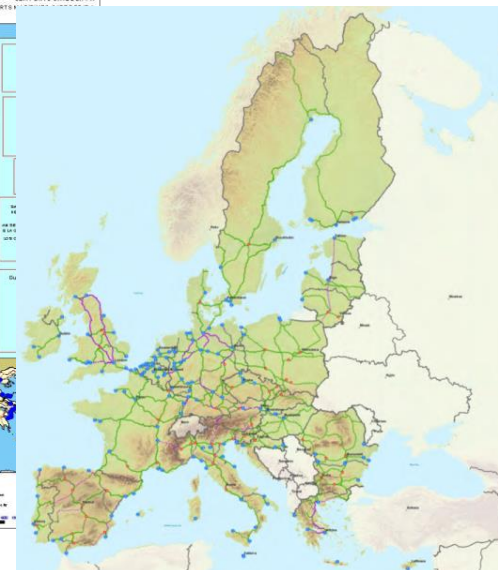
MARKET ACCESS TO PORTS SERVICES AND FINANCING TRANSPARENCY FOR PORTS.

PUBLIC FINANCING OF TRANSPORT INFRASTRUCTURES & SERVICES

- INCLUSION OF EXEMPTIONS PROVISIONS FOR PORTS AND AIRPORTS IN THE COMMISSION REGULATION DECLARING CERTAIN CATEGORIES OF AIDS COMPATIBLE WITH THE INTERNAL MARKET IN APPLICATION OF ARTICLES 107 AND 108 OF THE TREATY.
(GENERAL BLOCK EXEMPTION REGULATION).



TEN-T. CORE PORTS



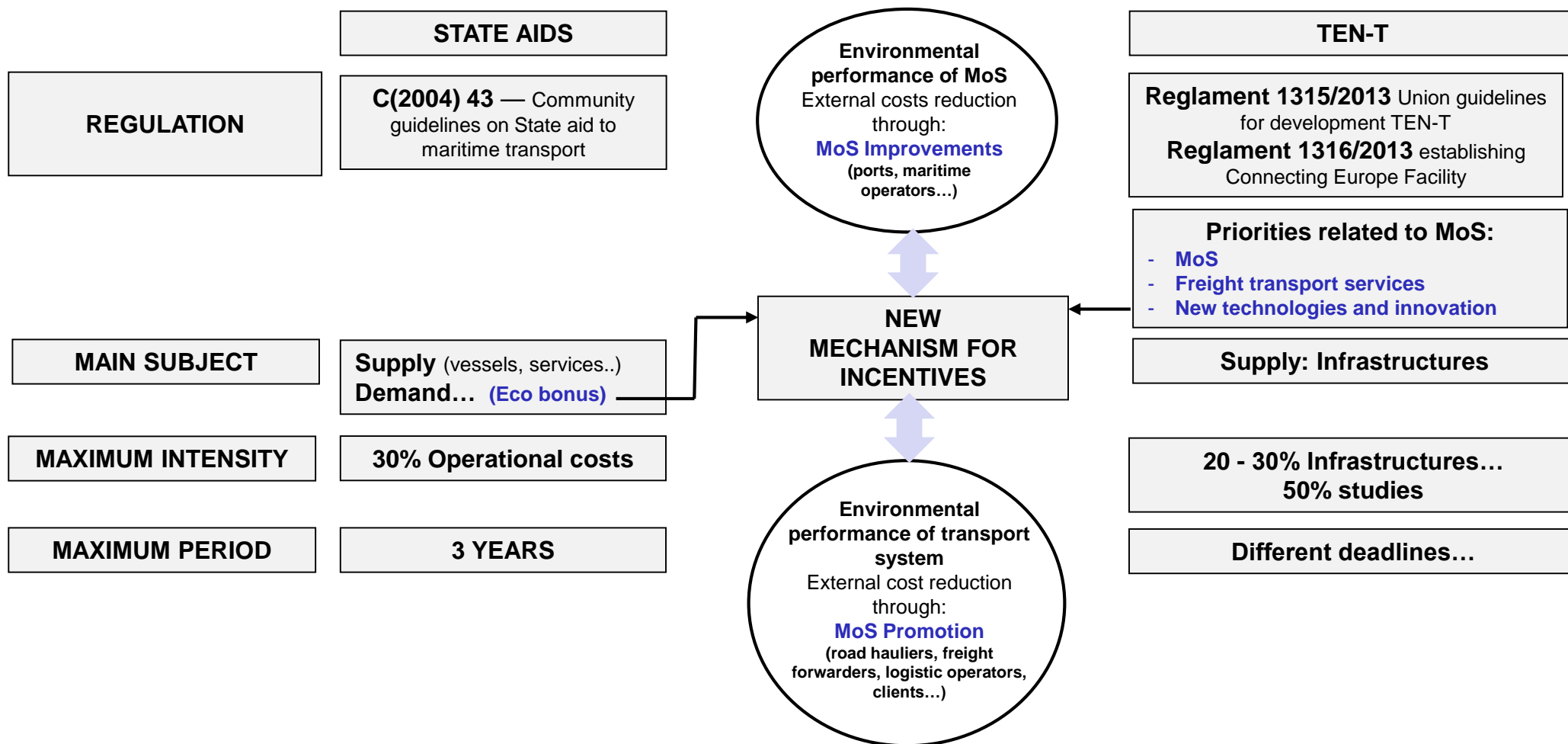


DIFFERENT TOOLS FOR INCENTIVES. 2004 – 2013.

	STATE AIDS	MARCO POLO II	TEN-T
REGULATION	C(2004) 43 — Community guidelines on State aid to maritime transport	Regulation (EC) No 1692/2006 for the granting of Community financial assistance to improve the environmental performance of the freight transport system. MoS projects.	Decision No 884/2004/EC amending Decision No 1692/96/EC on Community guidelines for the development of the trans-European transport network PRIORITY Nº 21: MoS (Vademecum – 2005)
COM (2008) 317 guidance on State aids complementary to Community funding for the launching of MoS			
MAIN SUBJECT	Supply (vessels, services..) Demand... (Eco bonus)	Supply: Services	Supply: Infrastructures
MAXIMUM INTENSITY	30% Operational costs	35% Operational costs	20 - 30% Infrastructures... 50% studies
MAXIMUM PERIOD	3 YEARS	5 YEARS	Different deadlines...



DIFFERENT TOOLS FOR INCENTIVES. SINCE 2013....





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TEN-T PROJECTS. AN EXAMPLE.

CONSORTIUM

COORDINATOR:
PUERTOS DEL ESTADO

Four states:

Spain,
MINISTERIO DE FOMENTO. PUERTOS
DEL ESTADO

France

MINISTÈRE DE L'ÉCOLOGIE, DU
DÉVELOPPEMENT DURABLE ET DE
L'ÉNERGIE

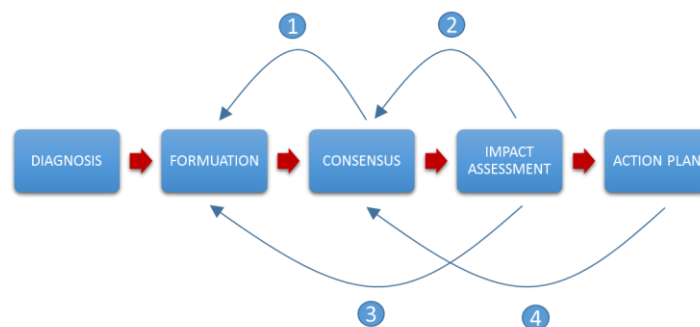
Italy

MINISTERO DELLE INFRASTRUTTURE
E DEI TRASPORTI. RAM.

Portugal

INSTITUTO DA MOBILIDADE E DOS
TRANSPORTES, I.P

PROJECT MED ATLANTIC ECOBONUS



ACTIVITY	DESCRIPTION	LEADER
ACTIVITY 0	Project Management	
ACTIVITY 1	Background Information and Diagnosis	
ACTIVITY 2	Scheme Formulation	
ACTIVITY 3	Scope and Consensus	
ACTIVITY 4	Impact Assessment and Programme	
ACTIVITY 5	Dissemination	

BUDGET:

Total: 1,5 M€
European fund: 0,75 M€

PERIOD:

2015-2017

Expected results:

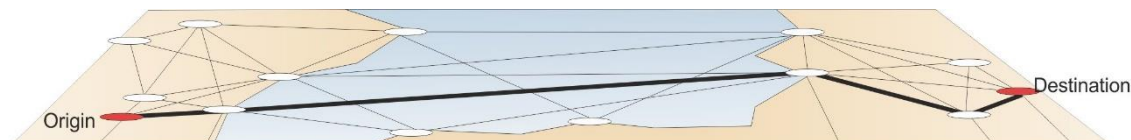
Mechanism to provide public aids to MoS demand

Based on:

- Market study
- Financing requirements
- Juridical procedures
- Technology for implementation



IMPROVING LOGISTIC CHAINS....



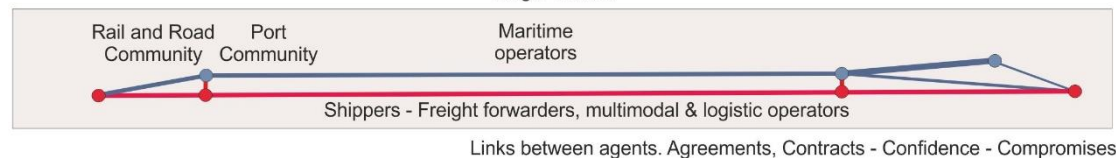
INFRA-STRUCTURES LEVEL: Nodes and links
Capacity - Level of service



SERVICES LEVEL. FACILITIES AND ROLLING STOCK.
Prices, Reliability, timing, frequency...



INFO-STRUCTURES LEVEL: LINKS BETWEEN AGENTS (ICT)
Single window





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THANK YOU VERY MUCH!