

The Association of European Vehicle Logistics

ECG and Shortsea Shipping

Shortsea 2016 European Conference Port of Barcelona











The FVL industry is not a new one!









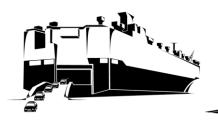






ECG Members' assets









420 Car carrying ships

18,800 Railway wagons

23,300 Trucks

84 River barges

- 100,000 people directly employed, 240,000 indirectly
- 85m m² of Compounds
- €22.2bn Members' aggregated turnover
- **€55.5bn** indirect turnover generated by the sector
- 80-85% of the finished vehicles sector in Europe

(Source: ECG Survey of Vehicle Logistics in Europe 2014/15)











ECG's Members





































SCHENKER ATG

























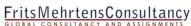














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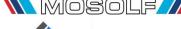












































































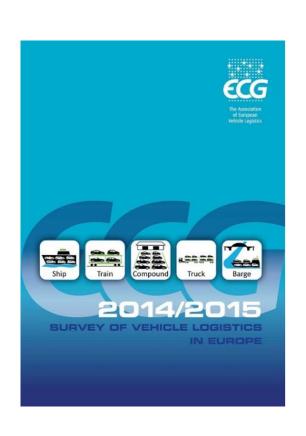






Survey of Vehicle Logistics in Europe





- Every two years ECG publishes the Survey of Vehicle Logistics in Europe
- This is the only publication of its type for the vehicle logistics sector
- Combines global and European data on the automotive industry











ECG Working Groups



- Land Transport Working Group (road & rail)
- Maritime & Ports Working Group
- Quality Working Group (open to all interested parties)
- Capacity Working Group (with OEMs)
- Digitalisation Working Group (with OEMs)
- Regional Meetings
 - Eastern Europe
 - UK & Ireland
- Others as required....













The (non-)use of electronic documents in logistics











E-documents in maritime transport



- The EU Reporting Formalities Directive (RFD) 2010/65/EU aims to simplify, harmonize, and rationalize administrative procedures and reporting requirements for maritime carriers calling at EU ports
- By 1st June 2015 Member States should have implemented measures to allow the electronic submission and reception of reporting formalities concerning vessels, their crew and cargo via a 'national single window'











E-documents in maritime transport



- Deadline (mostly) missed...current (paperbased) systems continue at port- or national level, sometimes in parallel with a new system!
- No effort made by Member States to harmonize their national requirements
- Concept of a national single window has been seriously compromised (even differences in ports within the same Member State!)
- Each Member State is developing its own independent system...











E-documents in maritime transport



- ...the idea of an EU-wide single window is still far away!
- Associations such as World Shipping Council (WSC) and ECSA sent questionnaires out to map the current patchwork...
- ...while Member States and Commission discuss further in a specific working group (and the RFD itself might be reviewed in 2017)
- And what about an electronic seaway bill ("e-Manifest" – EC project started June 2016 through to 2017)?





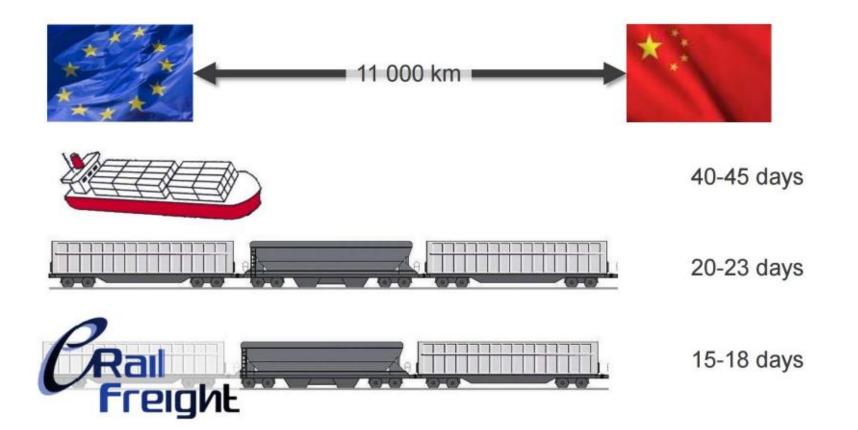






Maritime vs. Rail: value of the e-CIM















Digital Transport & Logistics Forum



- Set up in April 2015 by DG MOVE "to assist the Commission in the exchange of electronic information in the field of transport and logistics"
- 110 members, mandate up to 30th June 2018, ECG accepted as full member of the plenary
- Challenges include the non-interoperability of standards; e-transport documents (and e-signatures) not recognised by the authorities and financial institutions; the lack of 'critical mass' of stakeholders using data sharing systems, etc.











Thank you!

















