



GRIMALDI GROUP

# European Shortsea Conference

Shortsea Shipping Market (supply)

*Session 1-2 (Mediterranean)*

**Mr Emanuele Grimaldi – MD Grimaldi Group**

Barcelona

28-30 Sept 2016

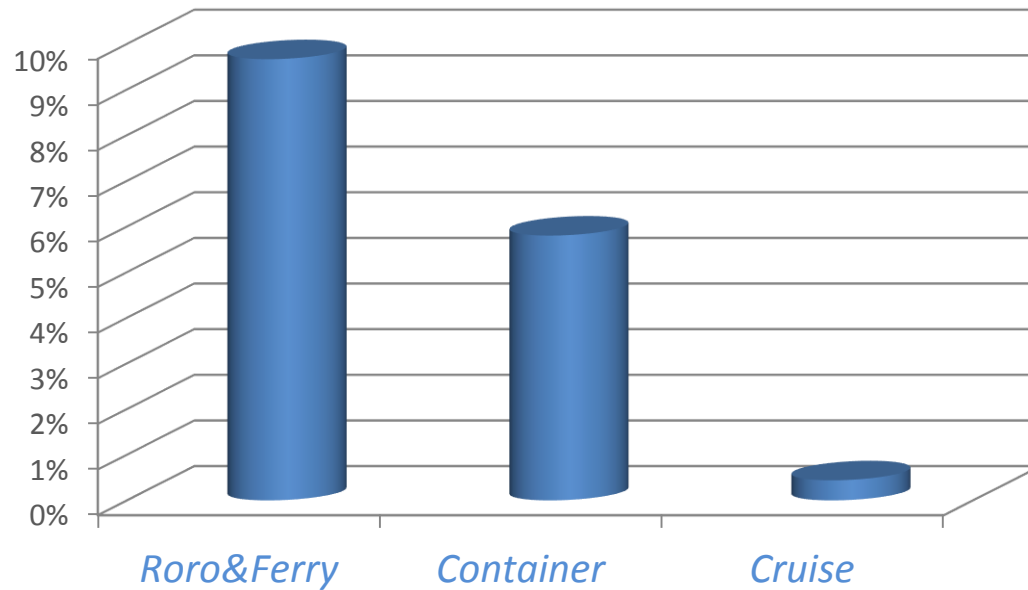


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## Some highlights on the sector where we operate

### A prime sector..

Roro & Ferry Sector weight on world fleet  
(by N° of ships)



**Abt 10% of world fleet**

- ❖ Labour impact
- ❖ Seamen life impact
- ❖ Island/coastal life
- ❖ Political/social impact
- ❖ Leisure&tourism
- ❖ Commercial impact



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Some highlights on the sector where we operate

## The Roro&Ferry industry transports ...

...worldwide

2,2 Bln passengers



only 5% less than the  
Commercial Airlines

...in the Med

460mln  
passengers





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Some highlights on the sector where we operate

**The Roro&Ferry industry carries...**

**...worldwide**

**260 Million vehicles**



**about 3 times  
the new vehicles  
produced per year**

**...in the Med**

**36mln vehicles**





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Some highlights on the sector where we operate

## The Roro&Ferry industry loads...

...worldwide

40 Million trailers



1,4 times the distance  
between the Earth and  
the Moon



...in the Med

9,7mIn trailers







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# The Grimaldi Group at a glance

- ✓ World leader in roro/pax sector
- ✓ Over 3mlnpax/year, 3mlncars/year
- ✓ 125 roro/pax/pctc/multipurpose units
- ✓ 4bln€ invested in newbuilding 2010-2016
- ✓ 155mln€ in green technology
- ✓ Minus 210k Co2tons/year in 5 years
- ✓ 13.000 people employed

